



August 4, 2008



## Long John Silver's Acquisition Midwest, US \$6,800,000

Buyer is one of the largest Long John Silver's / A&W franchisees with 50 units, generating \$35,000,000+ in annual revenues.

### Deal Highlights:

- BUY SIDE ADVISORY
- SALE LEASEBACK
- DEBT PLACEMENT AGENT
- 14 Unit Acquisition
- YUM Disposition
- Remodel Proceeds

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