



August 5, 2008



III Forks - Consolidated Restaurant Operations Dallas, TX \$10,000,000+

Consolidated Restaurant Companies, Inc. operates 82 company-owned and franchises another 33 full service family style restaurants in 17 states under the names El Chico, El Chico Café, Cantina Laredo, Good Eats Grill, Lucky's and Silver Fox. In addition, the Company owns and operates one III Forks restaurant and three Cool River restaurants.

Deal Highlights:

- SALE LEASEBACK
- Dallas Texas Location
- Opened in 1998
- #2 Top Sales Restaurant in Texas
- Led by Industry Veteran John Harkey
- 20,000 + Sq Ft

Stephen Schwanz / Ryan Kress
9903 E. Bell Rd Suite #130
Scottsdale , AZ 85260

rek@franchisecapitaladvisors.com
480.355.4380
www.franchisecapitaladvisors.com

