

FRANCHISE CAPITAL ADVISORS

August 5, 2008



Burger King Sale Midwest, US \$6,000,000+

Burger King franchisee for 30+ years. Sale of existing locations and real estate sale exploration.

Deal Highlights:

- SELL SIDE ADVISORY
- VALUATION ANALYSIS
- SALE LEASEBACK ARRANGEMENT
- 12 Locations in Midwest
- Franchisee Sale
- 30+ years History with the Brand



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