



August 5, 2008



Karecor, Inc.
Phoenix, AZ
\$4,000,000

Taco Bell franchisee for 15+ years. Recapitalization of existing company Real Estate and Equipment Debt along with Line of Credit and Cash Out for New Concept Development.

Deal Highlights:

- \$4,000,000
- 5 locations in Phoenix, AZ DMA
- Mortgage & Senior Debt Financing
- Taco Bell Franchisee
- Franchisor – YUM (Louisville, KY)
- Cash out
- Recourse

Stephen Schwanz / Ryan Kress
9903 E. Bell Rd Suite #130
Scottsdale, AZ 85260

rek@franchisecapitaladvisors.com
480.355.4380
www.franchisecapitaladvisors.com

