



September 22, 2008



Taco Bell Rocky Mountain Region, US \$35,000,000+

Taco Bell franchisee since 1983 with 28 stores generating revenues in excess of \$30,000,000.

Deal Highlights:

- SELL SIDE ADVISORY
- VALUATION ANALYSIS
- SALE LEASEBACK ARRANGEMENT
- DEBT PLACEMENT AGENT
- 28 Locations in Rocky Mountain Region
- Franchisee with 25+ years History with the Brand

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